

Password

29 June 2021

Dear Unitholders,

2021 Annual General Meeting (“2021 AGM”)

The 2021 AGM of Link Real Estate Investment Trust (“**Link**”) will be held at Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on Friday, 30 July 2021 at 10:00 a.m.

To safeguard the health and safety of unitholders and to prevent the spreading of Coronavirus Disease 2019 (“**COVID-19**”), the following precautionary and security measures will be implemented at the 2021 AGM of Link:

- (1) Prior online registration will be required should you wish to physically attend the 2021 AGM. Please see below for further details.
- (2) There will be compulsory body temperature screenings/checks for all attendees
- (3) Attendees will be required to (a) submit a health declaration form* and (b) scan the “LeaveHomeSafe” venue QR code or register contact details in written form
- (4) Face masks must be worn at all times
- (5) Attendees who are subject to health quarantine prescribed by the HKSAR Government will not be admitted
- (6) Each attendee will be assigned a designated seating area at the time of entrance to ensure social distancing
- (7) No refreshments or drinks will be provided
- (8) No souvenirs will be provided

Security measures including, but not limited to bag checks, may be implemented at the discretion of Link Asset Management Limited (the “**Manager**”). Attendees who do not comply with either the precautionary or the security measures referred to in (2) to (6) above may be denied entry to the 2021 AGM venue, at the absolute discretion of the Manager or as permitted by law.

These precautionary and security measures take time to complete. You are advised to arrive earlier in order to enter the meeting venue on time.

Physical attendance at the 2021 AGM

- (i) In line with the requirements of Cap. 599G Prevention and Control of Disease (Prohibition on Group Gathering) Regulation, the number of persons permitted in a room or partitioned area is no more than 20 persons each. Given the limited capacity of the 2021 AGM venue, the maximum number of unitholders permitted to physically attend the 2021 AGM under current regulations is approximately 300. There will be separate rooms or partitioned areas with each room or partitioned area currently expected to accommodate no more than 20 persons. The Manager may change these arrangements in accordance with prevailing law or regulation, or as it otherwise deems appropriate.
- (ii) Prior online registration is required if you wish to physically attend the 2021 AGM. Unitholders (including their proxy or corporate representative) must register their interest to physically attend the 2021 AGM at linkreit.com/agmregistration during the period from Wednesday, 30 June, 2021 (9:00 a.m.) to Tuesday, 6 July, 2021 (5:00 p.m.). Duplicated registrations will be disregarded.
- (iii) Non-registered unitholders who wish to physically attend the 2021 AGM should **also** contact and instruct their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their units are held (together, “**Intermediary**”) to appoint themselves as proxy or corporate representative in order to attend the 2021 AGM.

Voting by proxy in advance of the 2021 AGM: The Manager does not in any way wish to diminish the opportunity available to unitholders to exercise their rights and to vote, but is conscious of the pressing need to protect unitholders from possible exposure to COVID-19. For the health and safety of unitholders, the Manager would like to encourage unitholders to exercise their right to vote at the 2021 AGM by appointing the chairman of the 2021 AGM as their proxy instead of attending the 2021 AGM in person. Physical attendance is not necessary for the purpose of exercising unitholder rights. Completion and return of the proxy form* will not preclude unitholders from attending and voting in person at the 2021 AGM or any adjournment thereof should they subsequently so wish. The chairman of the 2021 AGM will vote in accordance with the directions given in those proxy forms validly lodged and appointed the chairman of the 2021 AGM as proxy.

The deadline to submit completed proxy forms is 10:00 a.m. on Wednesday, 28 July 2021: Completed proxy forms must be returned to the unit registrar of Link, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

* For unitholders who have elected to receive corporate communications in printed form, this form is enclosed. It is available at linkreit.com for those unitholders who receive corporate communications by electronic means.

2021 AGM proceedings online: Unitholders not attending the 2021 AGM in person may view a live webcast of the 2021 AGM proceedings at linkreit.com/webcast/2021AGM. The webcast will be open for unitholders to log in approximately 10 minutes prior to the commencement of the 2021 AGM and can be accessed from any location with access to the internet with a smart phone, tablet device or computer. Please however note that in accordance with the trust deed of Link, unitholders joining the webcast will not be counted towards a quorum nor will they be able to cast their vote online.

Login details for registered unitholders

Your **login name** (your 10-digit unitholder reference number) and **password** (the five-digit Personal Identification Number) for the webcast are provided in the top right-hand corner of this page of this letter, beneath the barcode.

Login details for non-registered unitholders

Non-registered unitholders who wish to view a live webcast of the 2021 AGM proceedings should (1) contact and instruct their Intermediary to appoint themselves as proxy or corporate representative to attend the 2021 AGM and (2) provide their e-mail address to their Intermediary before the time limit required by the relevant Intermediary. Details regarding the 2021 AGM arrangements including login details for the webcast then will be sent by the unit registrar of Link to the e-mail addresses of the non-registered unitholders provided by the Intermediary.

TO ACCESS THE WEBCAST (registered unitholders):

1. **Please go to Link's corporate website linkreit.com and follow the instructions or, go direct to the webcast at linkreit.com/webcast/2021AGM; and**
2. **Enter your login name and password as set out in the top-right hand corner of the first page of this letter.**

Login name: your 10-digit unitholder reference number starting with "C" printed under the barcode on the top-right hand corner of this letter

Password: the five-digit Personal Identification Number below the login name

Please keep the login name and password in safe custody for use on the day of the 2021 AGM and do not disclose it to any other person. **The use of login name and password is strictly limited to unitholders and Link reserves the right to take any prosecutive actions for any misuse of login names or passwords or any unauthorised access to the webcast.** In this regard, Link will on or about Friday, 16 July 2021, be posting on linkreit.com a user guide for the webcast.

Questions at or prior to the 2021 AGM: Registered unitholders will not be able to raise questions relevant to the proposed resolutions online during the webcast. Questions can be sent by email from Thursday, 22 July 2021 (9:00 a.m.) to Monday, 26 July 2021 (6:00 p.m.) to 2021AGM@linkreit.com. The required login name to submit questions has been provided on the first page of this letter.

Unitholders are strongly encouraged to cast their votes by submitting their proxy forms appointing the chairman of the 2021 AGM as their proxy and to watch the live webcast of the 2021 AGM.

Due to the evolving COVID-19 situation in Hong Kong, the Manager may be required to change the 2021 AGM arrangements at short notice. Unitholders should check Link's corporate website at linkreit.com for future announcements and updates on the 2021 AGM arrangements.

Poll vote proceeding: Every unitholder present in person, every proxy and every corporate representative of unitholder will be given a voting paper at the registration counter. In accordance with the trust deed of Link, on a poll, every unitholder present in person or every proxy or every corporate representative of unitholder shall have one vote for each unit held. Each of the ordinary resolutions proposed at the 2021 AGM will be passed if a simple majority of votes are cast in favour of each of such resolutions. Each of the special resolutions proposed at the 2021 AGM will be passed if 75% or more of votes are cast in favour of each of such resolutions.

To vote "for" or "against" a resolution, please put a tick "✓" in the appropriate box on the voting paper. If you are entitled to more than one vote, you need NOT cast all your votes in the same way. You may cast part of your votes "for" but part of your votes "against" the same resolution. In such circumstances, please state clearly the number of votes cast "for" and the number of votes cast "against" such resolution in the relevant boxes on the voting paper. However, if the aggregate of the votes you cast "for" and "against" the same resolution is greater than the total votes you have, the voting on such resolution will be taken as void and none of your votes will be counted.

Please complete, sign the voting paper and hand it to our representatives for collection.

For any questions relating to the 2021 AGM, please contact the unit registrar of Link, Computershare Hong Kong Investor Services Limited, as follows:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Telephone: +852 2862 8555
Facsimile: +852 2865 0990
Website: <http://www.computershare.com/hk/contact>

Yours faithfully,
For and on behalf of
Link Asset Management Limited
(as manager of Link Real Estate Investment Trust)
Kenneth Tai Lun WONG
Company Secretary

